

21 May 2025

Lexington Gold Ltd

("Lexington Gold" or the "Company")

Investor Presentation via Investor Meet Company

Lexington Gold (AIM: LEX; OTCQB: LEXLF), the gold exploration and development company with projects in South Africa and the USA, is pleased to announce that Chief Executive Officer, Bernard Olivier, will provide a live presentation and Q&A via Investor Meet Company on Wednesday, 04 June 2025 at 13:00 BST.

The presentation is open to all existing and potential shareholders. Questions can be submitted preevent via your Investor Meet Company dashboard up until 03 June 2025, 09:00 BST, or at any time during the live presentation.

Investors can sign up to Investor Meet Company for free and add to meet LEXINGTON GOLD LTD via: https://www.investormeetcompany.com/lexington-gold-ltd/register-investor. Investors who already follow LEXINGTON GOLD LTD on the Investor Meet Company platform will automatically be invited.

For further information, please contact:

Lexington Gold Ltd

Bernard Olivier (Chief Executive Officer)

Edward Nealon (Chairman)

Mike Allardice (Group Company Secretary)

www.lexingtongold.co.uk

via Yellow Jersey

Strand Hanson Limited (Nominated Adviser)

Matthew Chandler / James Bellman / Abigail Wennington

www.strandhanson.co.uk T: +44 207 409 3494

Optiva Securities (Joint Broker)

Bartu Ciftci / Christian Dennis

www.optivasecurities.com T: +44 203 981 4178

Peterhouse Capital Limited (Joint Broker)

Duncan Vasey / Lucy Williams (Broking)

Eran Zucker (Corporate Finance)

www.peterhousecap.com T: +44 207 469 0930

Yellow Jersey PR Limited (Financial Public Relations)

Charles Goodwin / Annabelle Wills

www.yellowjerseypr.com T: +44 7747 788 221

Note to Editors:

Lexington Gold (AIM: LEX and OTCQB:LEXLF) is a gold exploration and development company currently holding interests in four diverse gold projects, covering a combined area of approximately 1,675 acres in North and South Carolina, USA and in six gold projects covering approximately 114,638 hectares in South Africa.

Further information is available on the Company's website: www.lexingtongold.co.uk. Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on



the Company's website (or any other website) is incorporated into, or forms part of, this announcement.