



6 June 2024

**Lexington Gold Ltd**  
("Lexington Gold" or the "Company")

**Trading facility for unlisted Warrants on JP Jenkins**

Lexington Gold (AIM: LEX), the gold exploration and development company with projects in South Africa and the USA, is pleased to announce that the Company's existing unlisted 10 pence warrants expiring on 20 July 2026 (the "2026 Warrants"), full details of which were announced on 10 July 2023, are to be admitted to trading on JP Jenkins' securities matching platform with effect from 6 June 2024.

JP Jenkins provides a securities matching venue for unlisted or unquoted assets in companies, thereby enabling, *inter alia*, warrant holders to buy and sell their warrants on a matched bargain basis. JP Jenkins is a trading name of InfnitX Limited which is an Appointed Representative of Prosper Capital LLP (FRN453007).

Holders of the 2026 Warrants who wish to trade their securities can do so and place limits via their stockbroker with trades conducted at a level that JP Jenkins is able to match a willing seller and a willing buyer during normal business hours.

Indicative pricing for the 2026 Warrants (ISIN: BMG5479L1155), as well as a transaction history, will be made available on JP Jenkins' website at: <https://jpjenkins.com/company/lexington-gold-ltd/>.

**Ed Nealon, Lexington Gold's Non-Executive Chairman, commented:**

*"We are delighted to announce that the warrants issued as part of our July 2023 fundraise will now be capable of being traded on JP Jenkins' platform. This facility provides our warrant holders with an efficient and accessible venue to potentially trade their securities. The JP Jenkins platform provides transparency and convenience such that our warrant holders can trade with confidence."*

**Veronika Oswald, Commercial Director of JP Jenkins, commented:**

*"We are delighted to welcome Lexington Gold to our growing list of companies that are able to trade their instruments via our venue. We are looking forward to supporting Lexington Gold in their journey of providing a liquidity solution to their warrant holders."*

Details of the 2026 Warrants on JP Jenkins' platform will be as follows:

TICKER:	LEXW
Class:	Warrants
No. of Warrants in issue:	50,663,639 warrants
Warrant exercise price:	10 pence
Warrant expiry date:	20 July 2026
Currency:	GBX
ISIN:	BMG5479L1155

JP Jenkins' contact details are:  
Tel: + 44 (0)20 7469 0937  
Email: [info@jpjenkins.com](mailto:info@jpjenkins.com).

# LEXINGTON GOLD

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*The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended by virtue of the Market Abuse (Amendment) (EU Exit) Regulations 2019.*

**Note to Editors:**

Lexington Gold (AIM: LEX) is a gold exploration and development company currently holding interests in four diverse gold projects, covering a combined area of approximately 1,675 acres in North and South Carolina, USA and in five gold projects covering approximately 89,505 hectares in South Africa.

Further information is available on the Company's website: [www.lexingtongold.co.uk](http://www.lexingtongold.co.uk) or follow us through our social media channel:

**X(formerly known as Twitter): @LexGoldLtd**

Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.