



12 February 2024

Lexington Gold Ltd

("Lexington Gold" or the "Company")

Notice of Annual General Meeting

Lexington Gold (AIM: LEX), the gold exploration and development company with projects in South Africa and the USA, is pleased to announce that its 2023 Annual General Meeting ("AGM") will be held at 10.00 a.m. (Bermudan time) on Monday, 4 March 2024 at the Company's registered office at Clarendon House, 2 Church Street, Hamilton, HM11, Bermuda. The formal Notice of AGM (incorporating an Explanatory Memorandum) was posted on 9 February 2024 to shareholders and is available to download from the Company's website at www.lexingtongold.co.uk.

For further information, please contact:

Lexington Gold Ltd

Bernard Olivier (Chief Executive Officer)
Edward Nealon (Chairman)
Mike Allardice (Group Company Secretary)

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via Yellow Jersey

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Note to Editors:

Lexington Gold (AIM: LEX) is a gold exploration and development company currently holding interests in four diverse gold projects, covering a combined area of approximately 1,675 acres in North and South Carolina, USA and in five gold projects covering approximately 89,505 hectares in South Africa.

Further information is available on the Company's website: www.lexingtongold.co.uk. Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.