

# LEXINGTON GOLD LTD.

(incorporated and registered in Bermuda)

EXEMPT COMPANY NO. 33385

## FORM OF INSTRUCTION ANNUAL GENERAL MEETING

To be held on Monday, 4 March 2024

**THIS FORM OF INSTRUCTION IS TO BE COMPLETED BY REGISTERED HOLDERS OF DEPOSITARY INTERESTS**  
To be valid, this Form of Instruction should be submitted by 10.00 a.m. (U.K. Time) on Thursday 29 February 2024 to Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY, United Kingdom or submission by email to #UKCSBRSPProxy.Processing@computershare.co.uk.

I/We.....

of .....

being a holder(s) of Depositary Interests, hereby direct the Custodian "Computershare Company Nominees Limited" to vote on my/our behalf at the forthcoming Annual General Meeting of the Company to be held at **Clarendon House, 2 Church Street, Hamilton, Bermuda, HM11 on Monday, 4 March 2024 at 10.00 a.m. (Bermudan Time)** and at any adjournment thereof, as follows:

Resolution	For	Against	Abstain
1. Election of Ms. Melissa J. Sturgess	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Election of Mr. Rhoderick G. J. Grivas	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Re-appointment of Auditor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Disapplication of pre-emption rights and authority to issue New Common Shares for non-cash and cash consideration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Signature(s)..... Date.....day of .....2024

### Notes for the completion of the Form of Instruction:

- Please indicate, by placing an "X" in the appropriate box, how you wish your votes to be cast in respect of each Resolution. If this form is duly signed and returned, but without specific direction as to how you wish your votes to be cast, the form will be rejected.
- In the case of joint holders, only one holder need sign. In the case of a corporation, the Form of Instruction should be signed by a duly authorised official, whose capacity should be stated, or by an attorney.
- The Abstain option is provided to enable you to withhold a vote on a Resolution. However, it should be noted that an "Abstain" is not a vote in law and will not be counted in the calculation of the proportion of the votes "For" and "Against" a Resolution.
- This Form of Instruction must be executed by the Depositary Interest holder or his/her attorney.
- To be valid, the Form of Instruction, duly signed and executed, together with any power of attorney (if any) or other authority (if any) under which it is signed, must be deposited at the offices of the Custodian, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZY by 10.00 a.m. (U.K. Time) on Thursday, 29 February 2024.
- The completion and return of this form will not preclude a holder from attending the Meeting and voting in person. Should the holder, or a representative of that holder, wish to attend the Meeting and/or vote at the Meeting, they must notify the Custodian in writing or email !UKALLDITeam2@computershare.co.uk.