



15 August 2022

Lexington Gold Ltd
("Lexington Gold" or the "Company")

Appointment of Joint Broker

Lexington Gold (AIM: LEX), the gold exploration and development company with projects in North and South Carolina, USA, is pleased to announce the appointment of WH Ireland Limited ("WH Ireland") as its Joint Broker with immediate effect.

Bernard Olivier, CEO of Lexington Gold, commented:

"We are very pleased to appoint WH Ireland, top two ranked broker to AIM quoted mining companies¹, as our joint broker. We look forward to working with WH Ireland as we progress the near-term maiden resource estimate for Jones-Keystone and planned further exploration and development work across our gold portfolio."

¹ Source: AIM Adviser Rankings - July 2022

For further information please contact:

Lexington Gold Ltd

Bernard Olivier (Chief Executive Officer)
Edward Nealon (Chairman)
Mike Allardice (Group Company Secretary)

www.lexingtongold.co.uk

via Yellow Jersey

Strand Hanson Limited (Nominated Adviser)

Matthew Chandler / James Bellman / James Harris

www.strandhanson.co.uk

T: +44 207 409 3494

WH Ireland Limited (Joint Broker)

Katy Mitchell / Ben Good / Enzo Aliaj

www.whirelandplc.com

+44 207 220 1666

Peterhouse Capital Limited (Joint Broker)

Duncan Vasey / Lucy Williams (Broking)
Eran Zucker (Corporate Finance)

www.peterhousecap.com

T: +44 207 469 0930

Yellow Jersey PR Limited (Financial Public Relations)

Tom Randell / Annabelle Wills

www.yellowjerseypr.com

T: +44 7775 194 357

Note to Editors:

Lexington Gold (AIM: LEX) is focused on the exploration and development of its four diverse gold projects, covering a combined area of approximately 1,675 acres in North and South Carolina, USA. The projects are situated in the highly prospective Carolina Super Terrane ("CST"), which has seen significant historic gold production and is host to a number of multi-million-ounce mines operated by majors and was also the site of the first US gold rush in the early 1800s, before gold was discovered in California.

LEXINGTON GOLD

Further information is available on the Company's website: www.lexingtongold.co.uk. Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.