

15 September 2021

Lexington Gold Ltd

("Lexington Gold" or the "Company")

Revised scheduling for 5,000m RC Drilling campaign

Lexington Gold (AIM: LEX), the gold exploration and development company with projects in North and South Carolina, USA, has received notification from FTE Drilling with regards to a revised schedule for the commencement of the 5,000m RC drilling programme. In order to facilitate routine drill rig maintenance, the allocated drill rig and crew is now scheduled to arrive on site during the week commencing 4 October 2021 rather than the previously announced date of the week commencing 20 September 2021.

For further information, please contact:

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The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018.

Note to Editors:

Lexington Gold Ltd (AIM: LEX) is focused on the exploration and development of its four diverse gold projects, covering a combined area of approximately 1,675 acres in North and South Carolina, USA. The projects are situated in the highly prospective Carolina Super Terrane ("CST"), which has seen significant historic gold production and is host to a number of multi-million-ounce mines operated by majors and was also the site of the first US gold rush in the early 1800s, before gold was discovered in California.

Further information is available on the Company's website: www.lexingtongold.co.uk. Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.

