



17 May 2021

Lexington Gold Ltd
("Lexington Gold" or the "Company")

**Posting of 2020 Accounts and Notice of
Annual General Meeting on 14 June 2021**

Lexington Gold (AIM: LEX), the gold exploration and development company with projects in North and South Carolina, USA, is pleased to confirm that its Annual Report and Financial Statements for the financial year to 31 December 2020, together with a Notice of Annual General Meeting (incorporating an Explanatory Memorandum), were posted to shareholders on 14 May 2021. The Annual General Meeting is to be held at 10.00 a.m. (Bermudan time) on Monday, 14 June 2021 at the Company's registered office at Clarendon House, 2 Church Street, Hamilton, HM11, Bermuda. Both documents are available to download from the Company's website at www.lexingtongold.co.uk.

For more information please contact:

Enquiries:

Lexington Gold Ltd

Bernard Olivier (Chief Executive Officer)
Edward Nealon (Chairman)
Mike Allardice (Group Company Secretary)

www.lexingtongold.co.uk
via Yellow Jersey

Strand Hanson Limited (Nominated Adviser)

Matthew Chandler / James Bellman / James Harris

www.strandhanson.co.uk
T: +44 207 409 3494

Peterhouse Capital Limited (Broker)

Duncan Vasey / Lucy Williams (Broking)
Eran Zucker (Corporate Finance)

www.peterhousecap.com
T: +44 207 469 0930

Yellow Jersey PR Limited (Financial Public Relations)

Joe Burgess / Charles Goodwin

www.yellowjerseypr.com
T: +44 7769 325 254

Note to Editors:

Lexington Gold Ltd (AIM: LEX) is focused on the exploration and development of its four diverse gold projects, covering a combined area of approximately 1,675 acres in North and South Carolina, USA. The projects are situated in the highly prospective Carolina Super Terrane ("CST"), which has seen significant historic gold production and is host to a number of multi-million-ounce mines operated by majors and was also the site of the first US gold rush in the early 1800s, before gold was discovered in California.

Further information is available on the Company's website: www.lexingtongold.co.uk. Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.

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