

## Regulatory Story

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<b>Company</b>	<a href="#">Richland Resources Ltd</a>
<b>TIDM</b>	RLD
<b>Headline</b>	Admission of Previously Issued Shares
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Richland Resources Ltd  
20 February 2012

### **Richland Resources Limited** ("Richland" or "the Company") (AIM: RLD)

#### **Admission of Previously Issued Shares**

Richland advises that it has applied for admission to trading on AIM ('Admission') of 8,314,406 previously issued and allotted common shares of US\$0.0003 each ('Shares'). This primarily relates to the issue of Shares as part consideration for the Tsvorite project (as announced on 18 March 2009), with the remainder relating to Shares issued upon exercise of options in 2007 (also previously announced at the time such Shares were issued).

The shares were all issued and allotted on the Company's share register at the relevant date, but have not previously been admitted to trading on AIM. Admission is expected to become effective on 23 February 2012.

The total number of Shares in issue remains unchanged at 118,148,951.

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Notes to Editors:

Richland Resources Ltd, through its wholly-owned subsidiary, TanzaniteOne Mining Ltd, is the largest and most scientifically advanced miner and supplier of rough tanzanite, a unique position that affords it the opportunity to support and influence the entire channel, from mine to market, ensuring that maximum stakeholder value is achieved at each stage of the process. At the last set of audited results Richland Resources was profitable and has undertaken a series of optimisation and mine improvement plans over the previous 24 months.

Tanzanite is a blue coloured gemstone discovered in 1967. The only known resource of Tanzanite is located in the foothills of Mount Kilimanjaro in northern Tanzania.

Richland Resources has become one of the most advanced specialist miners of coloured gemstones and is currently looking to identify new opportunities to expand operations into new stone and geographic regions.

Further information is available on the Company's website:  
[www.richlandresourcesltd.com](http://www.richlandresourcesltd.com)

Neither the contents of the Company's website nor the contents of any website accessible from hyperlinks on the Company's website (or any other website) is incorporated into, or forms part of, this announcement.

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